# Pembina Institute 

Omnibus Questions

Research conducted between September 13 and 26, 2023

SUBSET: Questions pertaining to Oil \& Gas, Jobs and Climate Targets

Prepared by


OPINION RESEARCH
In partnership with
Trend?search

## Methodology

- Survey questions were administered through the TrendWatch Alberta Omnibus Survey under the direction of Janet Brown Opinion Research between September 13 and 26, 2023.
- TrendWatch Alberta is a monthly omnibus survey of 900 Albertans, ages 18 and over. The margin of error for a probability sample of 900 people is plus or minus 3.3 percentage points, 19 times out of 20 (i.e., at a $95 \%$ confidence interval).
- Quotas were set to ensure a good representation of Albertans in terms of region, age, and gender. A minimal amount of weighting was conducted to ensure the data matched known population proportions from Statistics Canada.


## Survey Design

- Survey respondents were initially contacted at random by live telephone interviewers and given the option of:
- answering the survey over telephone at that time,
- answering over the telephone at a more convenient time, or
- receiving the link and answering the survey on-line.
- The initial sample list contained approximately 60 percent cellphones and 40 percent cellphones.
- Interviewers made up to five attempts to reach each phone number in the sample before classifying it as unreachable.

- All surveys were conducted by qualified interviewers working out of Trend Research's centralized CATI facility in Edmonton. Field supervisors were always present to ensure accurate interviewing and recording of responses.
- The interviewing staff at Trend receives extensive training on the proper administration of interviews and are closely monitored by supervisors. A minimum of 10 percent of each interviewer's work was unobtrusively monitored for quality control in accordance with the standards set out by the Canadian Research Insights Council (CRIC).


## Data Tables




|  | Total | Employment (Q.D1) |  |  |  |  | Sector (Q.D2) |  | Children (Q.D5) |  | Marital Status (Q.D4) |  |  | Income (Q.D6) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{\|c} \hline \text { Full-time } \\ \text { B } \\ \hline \end{array}$ | $\begin{gathered} \text { Part-time } \\ \text { C } \end{gathered}$ | Unemp. D | Student E | Retired F | Public G | Private H | $\begin{gathered} \text { Yes } \\ \text { I } \end{gathered}$ | $\begin{gathered} \text { No } \\ \text { J } \end{gathered}$ | $\begin{gathered} \text { Single } \\ \mathrm{K} \end{gathered}$ | Married L | Other M | $\begin{gathered} <\$ 60 \mathrm{~K} \\ \mathrm{~N} \end{gathered}$ | $\begin{gathered} \$ 60-\$ 120 \\ 0 \end{gathered}$ | $\begin{gathered} \$ 120 \mathrm{~K}+ \\ \mathrm{P} \end{gathered}$ |
| CP1A |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 476 | 127 | 63 | 25 | 203 | 247 | 630 | 247 | 647 | 177 | 561 | 162 | 199 | 313 | 295 |
| Total: | 900 | 475 | 128 | 61 | 25 | 205 | 252 | 625 | 248 | 647 | 174 | 563 | 163 | 202 | 314 | 292 |
| Strongly agree | $\begin{array}{r} 246 \\ 27 \% \end{array}$ | $\begin{array}{r} 113 \\ 24 \% \\ \mathrm{df} \end{array}$ | $\begin{array}{r} 38 \\ 30 \% \end{array}$ | $\begin{array}{r} 23 \\ 37 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 6 \\ 25 \% \end{array}$ | $\begin{array}{r} 64 \\ 31 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 88 \\ 36 \% \\ \mathrm{H} \\ \hline \end{array}$ | $\begin{array}{r} 151 \\ 24 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 52 \\ 21 \% \\ \mathrm{~J} \end{array}$ | $\begin{array}{r} 193 \\ 30 \% \\ \text { I } \end{array}$ | $\begin{array}{r} 45 \\ 25 \% \end{array}$ | $\begin{array}{r} 161 \\ 29 \% \end{array}$ | 40 $25 \%$ | $\begin{array}{r} 52 \\ 26 \% \end{array}$ | $\begin{array}{r} 84 \\ 27 \% \end{array}$ | $\begin{array}{r} 88 \\ 30 \% \end{array}$ |
| Somewhat agree | $\begin{gathered} 282 \\ 31 \% \end{gathered}$ | $\begin{array}{r} 140 \\ 29 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 45 \\ 36 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 10 \\ 15 \% \\ \mathrm{bCF} \end{array}$ | $\begin{array}{r} 12 \\ 48 \% \end{array}$ | $\begin{array}{r} 74 \\ 37 \% \\ \text { D } \end{array}$ | $\begin{array}{r} 78 \\ 32 \% \end{array}$ | $\begin{array}{r} 192 \\ 30 \% \end{array}$ | $\begin{array}{r} 75 \\ 30 \% \end{array}$ | $\begin{array}{r} 207 \\ 32 \% \end{array}$ | $\begin{array}{r} 55 \\ 31 \% \end{array}$ | $\begin{array}{r} 171 \\ 30 \% \end{array}$ | 56 $35 \%$ | $\begin{array}{r} 67 \\ 34 \% \end{array}$ | $\begin{array}{r} 103 \\ 33 \% \end{array}$ | 88 $30 \%$ |
| Somewhat disagree | $\begin{array}{r} 159 \\ 18 \% \end{array}$ | $\begin{array}{r} 96 \\ 20 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 21 \\ 17 \% \end{array}$ | 10 $15 \%$ | 4 $15 \%$ | $\begin{array}{r} 27 \\ 13 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 35 \\ 14 \% \end{array}$ | 122 $19 \%$ | $\begin{array}{r} 54 \\ 22 \% \end{array}$ | $\begin{gathered} 105 \\ 16 \% \end{gathered}$ | $\begin{array}{r} 28 \\ 16 \% \end{array}$ | $\begin{array}{r} 105 \\ 19 \% \end{array}$ | 26 $16 \%$ | $\begin{array}{r} 35 \\ 18 \% \end{array}$ | 49 $16 \%$ | 54 $18 \%$ |
| Strongly disagree | $\begin{array}{r} 174 \\ 19 \% \end{array}$ | $\begin{array}{r} 105 \\ 22 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 18 \\ 14 \% \\ \mathrm{~b} \end{array}$ | 15 $23 \%$ | 3 $11 \%$ | 34 $17 \%$ | $\begin{array}{r} 39 \\ 16 \% \end{array}$ | $\begin{array}{r} 133 \\ 21 \% \end{array}$ | $\begin{array}{r} 51 \\ 21 \% \end{array}$ | $\begin{array}{r} 120 \\ 19 \% \end{array}$ | $\begin{array}{r} 36 \\ 20 \% \end{array}$ | $\begin{array}{r} 104 \\ 18 \% \end{array}$ | 35 $22 \%$ | $\begin{array}{r} 35 \\ 18 \% \end{array}$ | $\begin{array}{r} 62 \\ 20 \% \end{array}$ | 55 $19 \%$ |
| DK/NA | $\begin{array}{r} 38 \\ 4 \% \end{array}$ | $\begin{array}{r} 23 \\ 5 \% \end{array}$ | 5 $4 \%$ | $\begin{array}{r} 6 \\ 10 \% \\ \mathrm{~F} \end{array}$ | 0 $0 \%$ | $\begin{array}{r} 4 \\ 2 \% \\ \mathrm{D} \end{array}$ | 6 $2 \%$ | $\begin{array}{r} 32 \\ 5 \% \end{array}$ | $\begin{array}{r} 16 \\ 6 \% \end{array}$ | 23 $4 \%$ | $\begin{array}{r} 13 \\ 8 \% \\ 1 \end{array}$ | $\begin{array}{r} 20 \\ 4 \% \\ \mathrm{k} \end{array}$ | 5 $3 \%$ | $\begin{array}{r} 11 \\ 5 \% \end{array}$ | 15 $5 \%$ | 9 $3 \%$ |
| Agree (NETS) | $\begin{array}{r} 528 \\ 59 \% \end{array}$ | $\begin{array}{r} 253 \\ 53 \% \\ \mathrm{cF} \end{array}$ | $\begin{array}{r} 83 \\ 65 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 33 \\ 52 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 18 \\ 73 \% \end{array}$ | $\begin{array}{r} 138 \\ 68 \% \\ \mathrm{Bd} \end{array}$ | $\begin{array}{r} 166 \\ 67 \% \\ \mathrm{H} \end{array}$ | $\begin{array}{r} 343 \\ 54 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 127 \\ 51 \% \\ \mathrm{~J} \end{array}$ | $\begin{array}{r} 399 \\ 62 \% \\ \mathrm{I} \end{array}$ | $\begin{array}{r} 100 \\ 56 \% \end{array}$ | $\begin{array}{r} 332 \\ 59 \% \end{array}$ | $\begin{array}{r} 96 \\ 59 \% \end{array}$ | $\begin{array}{r} 119 \\ 60 \% \end{array}$ | $\begin{array}{r} 187 \\ 60 \% \end{array}$ | $\begin{array}{r} 176 \\ 60 \% \end{array}$ |
| Disagree (NETS) | $\begin{array}{r} 334 \\ 37 \% \end{array}$ | $\begin{array}{r} 200 \\ 42 \% \\ \mathrm{cF} \end{array}$ | $\begin{array}{r} 39 \\ 31 \% \\ \text { b } \end{array}$ | $\begin{array}{r} 24 \\ 38 \% \end{array}$ | 7 $27 \%$ | 61 $30 \%$ B | 74 $30 \%$ H | 255 $40 \%$ G | 105 $42 \%$ $j$ | 225 $35 \%$ i | $\begin{array}{r} 64 \\ 36 \% \end{array}$ | $\begin{array}{r} 209 \\ 37 \% \end{array}$ | $\begin{array}{r} 61 \\ 38 \% \end{array}$ | $\begin{array}{r} 70 \\ 35 \% \end{array}$ | $\begin{array}{r} 112 \\ 36 \% \end{array}$ | 110 $37 \%$ |

TrendWatch Alberta Omnibus (Sept. 2023)
Plb. Please indicate whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with each of the following statements. Alberta's economy is too dependent on oil and gas.


TrendWatch Alberta Omnibus (Sept. 2023)


TrendWatch Alberta Omnibus (Sept. 2023)



TrendWatch Alberta Omnibus (Sept. 2023)


|  | Total | Employment (Q.D1) |  |  |  |  | Sector (Q.D2) |  | Children (Q.D5) |  | Marital Status (Q.D4) |  |  | Income (Q.D6) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full-time B | $\begin{array}{\|c} \hline \text { Part-time } \\ \text { C } \\ \hline \end{array}$ | Unemp. D | Student E | Retired F | Public G | Private H | Yes I | $\begin{gathered} \text { No } \\ \text { J } \end{gathered}$ | $\begin{gathered} \text { Single } \\ \mathrm{K} \end{gathered}$ | Married L | Other M | $\begin{gathered} <\$ 60 \mathrm{~K} \\ \mathrm{~N} \end{gathered}$ | $\begin{gathered} \$ 60-\$ 120 \\ \mathrm{O} \end{gathered}$ | $\begin{gathered} \$ 120 \mathrm{~K}+ \\ \mathrm{P} \end{gathered}$ |
| CP1C |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 476 | 127 | 63 | 25 | 203 | 247 | 630 | 247 | 647 | 177 | 561 | 162 | 199 | 313 | 295 |
| Total: | 900 | 475 | 128 | 61 | 25 | 205 | 252 | 625 | 248 | 647 | 174 | 563 | 163 | 202 | 314 | 292 |
| Strongly agree | $\begin{array}{r} \hline 160 \\ 18 \% \end{array}$ | $\begin{array}{r} 84 \\ 18 \% \end{array}$ | $\begin{array}{r} 22 \\ 17 \% \end{array}$ | $\begin{array}{r} 8 \\ 14 \% \end{array}$ | $\begin{array}{r} 2 \\ 8 \% \end{array}$ | $\begin{array}{r} 42 \\ 21 \% \end{array}$ | $\begin{array}{r} 59 \\ 24 \% \\ \mathrm{H} \\ \hline \end{array}$ | $\begin{array}{r} 97 \\ 15 \% \\ \mathrm{G} \\ \hline \end{array}$ | 38 $15 \%$ | 122 $19 \%$ | $\begin{array}{r} 33 \\ 18 \% \end{array}$ | 98 $17 \%$ | $\begin{array}{r} 30 \\ 18 \% \end{array}$ | 35 $18 \%$ | $\begin{array}{r} 64 \\ 20 \% \end{array}$ | $\begin{array}{r} 43 \\ 15 \% \end{array}$ |
| Somewhat agree | $\begin{array}{r} 271 \\ 30 \% \end{array}$ | $\begin{array}{r} 128 \\ 27 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 44 \\ 34 \% \end{array}$ | $\begin{array}{r} 25 \\ 39 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 11 \\ 44 \% \end{array}$ | $\begin{array}{r} 63 \\ 31 \% \end{array}$ | $\begin{array}{r} 86 \\ 35 \% \end{array}$ | $\begin{array}{r} 179 \\ 28 \% \end{array}$ | 77 $31 \%$ | 193 $30 \%$ | $\begin{array}{r} 68 \\ 39 \% \\ \text { L } \end{array}$ | $\begin{array}{r} 155 \\ 28 \% \\ \mathrm{~K} \end{array}$ | 47 $29 \%$ | 61 $31 \%$ | $\begin{array}{r} 91 \\ 29 \% \end{array}$ | 88 $30 \%$ |
| Somewhat disagree | $\begin{array}{r} 196 \\ 22 \% \end{array}$ | $\begin{array}{r} 106 \\ 22 \% \\ \text { c } \end{array}$ | $\begin{array}{r} 18 \\ 14 \% \\ \mathrm{bf} \end{array}$ | $\begin{array}{r} 13 \\ 20 \% \end{array}$ | $\begin{array}{r} 8 \\ 32 \% \end{array}$ | $\begin{array}{r} 47 \\ 23 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 34 \\ 14 \% \\ \mathrm{H} \\ \hline \end{array}$ | $\begin{array}{r} 153 \\ 24 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 59 \\ 24 \% \end{array}$ | $\begin{array}{r} 137 \\ 21 \% \end{array}$ | $\begin{array}{r} 32 \\ 18 \% \end{array}$ | $\begin{array}{r} 133 \\ 24 \% \end{array}$ | $\begin{array}{r} 31 \\ 19 \% \end{array}$ | 43 $21 \%$ | $\begin{array}{r} 58 \\ 18 \% \\ \mathrm{p} \\ \hline \end{array}$ | $\begin{array}{r} 75 \\ 25 \% \\ 0 \end{array}$ |
| Strongly disagree | $\begin{gathered} 236 \\ 26 \% \end{gathered}$ | $\begin{array}{r} 141 \\ 30 \% \\ \mathrm{f} \end{array}$ | $\begin{array}{r} 34 \\ 27 \% \end{array}$ | $\begin{array}{r} 15 \\ 24 \% \end{array}$ | $\begin{array}{r} 4 \\ 16 \% \end{array}$ | $\begin{array}{r} 42 \\ 21 \% \\ \mathrm{~b} \\ \hline \end{array}$ | $\begin{array}{r} 55 \\ 22 \% \end{array}$ | $\begin{array}{r} 179 \\ 28 \% \end{array}$ | $\begin{array}{r} 67 \\ 27 \% \end{array}$ | $\begin{array}{r} 167 \\ 26 \% \end{array}$ | $\begin{array}{r} 38 \\ 21 \% \end{array}$ | $\begin{array}{r} 154 \\ 28 \% \end{array}$ | $\begin{array}{r} 43 \\ 27 \% \end{array}$ | $\begin{array}{r} 52 \\ 26 \% \end{array}$ | $\begin{array}{r} 91 \\ 29 \% \end{array}$ | $\begin{array}{r} 76 \\ 26 \% \end{array}$ |
| DK/ NA | $\begin{array}{r} 37 \\ 4 \% \end{array}$ | $\begin{array}{r} 17 \\ 4 \% \end{array}$ | $\begin{array}{r} 9 \\ 7 \% \end{array}$ | $\begin{array}{r} 2 \\ 3 \% \end{array}$ | $\begin{array}{r} 0 \\ 0 \% \end{array}$ | 9 $4 \%$ | $\begin{array}{r} 14 \\ 5 \% \end{array}$ | 21 $3 \%$ | 8 $3 \%$ | 28 $4 \%$ | 6 $3 \%$ | 21 $4 \%$ | $\begin{array}{r} 10 \\ 6 \% \end{array}$ | 9 $4 \%$ | $\begin{array}{r} 11 \\ 3 \% \end{array}$ | 13 $4 \%$ |
| Agree (NETS) | $\begin{array}{r} 431 \\ 48 \% \end{array}$ | $\begin{array}{r} 212 \\ 45 \% \end{array}$ | $\begin{array}{r} 66 \\ 52 \% \end{array}$ | $\begin{array}{r} 33 \\ 53 \% \end{array}$ | $\begin{array}{r} 13 \\ 52 \% \end{array}$ | $\begin{array}{r} 105 \\ 52 \% \end{array}$ | $\begin{array}{r} 144 \\ 59 \% \\ \mathrm{H} \end{array}$ | $\begin{array}{r} 277 \\ 44 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 114 \\ 46 \% \end{array}$ | $\begin{array}{r} 315 \\ 49 \% \end{array}$ | $\begin{array}{r} 101 \\ 57 \% \\ \mathrm{~L} \\ \hline \end{array}$ | $\begin{array}{r} 253 \\ 45 \% \\ \mathrm{~K} \end{array}$ | $\begin{array}{r} 77 \\ 47 \% \end{array}$ | $\begin{array}{r} 96 \\ 48 \% \end{array}$ | $\begin{array}{r} 154 \\ 49 \% \end{array}$ | $\begin{array}{r} 131 \\ 44 \% \end{array}$ |
| Disagree (NETS) | $\begin{array}{r} 432 \\ 48 \% \end{array}$ | $\begin{array}{r} 247 \\ 52 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 52 \\ 41 \% \\ \mathrm{~b} \end{array}$ | $\begin{array}{r} 27 \\ 44 \% \end{array}$ | $\begin{array}{r} 12 \\ 48 \% \end{array}$ | 89 $44 \%$ | $\begin{array}{r} 89 \\ 36 \% \\ \mathrm{H} \end{array}$ | $\begin{array}{r} 332 \\ 53 \% \\ \text { G } \end{array}$ | $\begin{array}{r} 125 \\ 51 \% \end{array}$ | 304 $47 \%$ | $\begin{array}{r} 70 \\ 40 \% \\ \text { L } \end{array}$ | $\begin{array}{r} 287 \\ 51 \% \\ \mathrm{~K} \end{array}$ | 75 $46 \%$ | 94 $47 \%$ | $\begin{array}{r} 148 \\ 47 \% \end{array}$ | $\begin{array}{r} 151 \\ 51 \% \end{array}$ |

TrendWatch Alberta Omnibus (Sept. 2023)
P8. It is estimated there are about 170,000 inactive and abandoned oil and gas wells in Alberta. Companies are required by law to reclaim their wellsites. Who should pay for the clean up of these wells? Should it be ..

|  | Total | Location (Q.C) |  |  | Gender (Q.A) |  | Age (Q.B) |  |  |  | Education (Q.D3) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { Calgary } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Edmonton } \\ \mathrm{C} \\ \hline \end{gathered}$ | Other D | Male E | $\begin{gathered} \text { Female } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} 18-24 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 25-44 \\ \mathrm{H} \\ \hline \end{gathered}$ | $\begin{gathered} 45-64 \\ \mathrm{I} \\ \hline \end{gathered}$ | $\begin{gathered} 65+ \\ \mathrm{J} \\ \hline \end{gathered}$ | $\begin{gathered} \text { HS or less } \\ \mathrm{K} \\ \hline \end{gathered}$ | Coll./ Some Uni. L | Univ. <br> M | Post Grad N |
| P8 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 341 | 309 | 250 | 450 | 450 | 105 | 315 | 322 | 158 | 146 | 328 | 269 | 151 |
| Total: | 900 | 300 | 300 | 300 | 450 | 450 | 106 | 311 | 324 | 159 | 148 | 334 | 263 | 148 |
| Mainly oil and gas companies | 846 | 316 | 295 | 235 | 425 | 421 | 97 | 297 | 308 | 143 | 133 | 310 | 254 | 144 |
|  | 94\% | 93\% | 96\% | 94\% | 94\% | 94\% | 93\% | 95\% | 96\% | 91\% | 91\% | 94\% | 95\% | 95\% |
|  |  |  |  |  |  |  |  |  | j | i |  |  |  |  |
| Mainly taxpayers, through government subsidies | $\begin{array}{r} 26 \\ 3 \% \end{array}$ | $\begin{array}{r} 15 \\ 4 \% \end{array}$ | $\begin{array}{r} 6 \\ 2 \% \end{array}$ | $\begin{array}{r} 5 \\ 2 \% \end{array}$ | $\begin{array}{r} 11 \\ 3 \% \end{array}$ | $\begin{array}{r} 15 \\ 3 \% \end{array}$ | 4 $4 \%$ | 9 $3 \%$ | 6 | 7 $4 \%$ | 5 $4 \%$ | 9 $3 \%$ | 7 $3 \%$ | 4 $3 \%$ |
| DK/ NA | 27 | 10 | 7 | 10 | 13 | 14 | 3 | 8 | 8 | 8 | 8 | 9 | 7 | 3 |
|  | 3\% | 3\% | 2\% | 4\% | 3\% | 3\% | 3\% | 2\% | 3\% | 5\% | 5\% | 3\% | 3\% | 2\% |


|  | Total | Employment (Q.D1) |  |  |  |  | Sector (Q.D2) |  | Children (Q.D5) |  | Marital Status (Q.D4) |  |  | Income (Q.D6) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \hline \text { Full-time } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Part-time } \\ \text { C } \\ \hline \end{gathered}$ | Unemp. D | $\begin{gathered} \text { Student } \\ \text { E } \end{gathered}$ | Retired $\mathrm{F}$ | Public G | Private H | $\begin{gathered} \text { Yes } \\ \text { I } \end{gathered}$ | $\begin{gathered} \text { No } \\ \text { J } \end{gathered}$ | $\begin{gathered} \text { Single } \\ \mathrm{K} \\ \hline \end{gathered}$ | Married L | Other M | $\begin{gathered} <\$ 60 \mathrm{~K} \\ \mathrm{~N} \end{gathered}$ | $\begin{gathered} \$ 60-\$ 120 \\ \mathrm{O} \end{gathered}$ | $\begin{gathered} \$ 120 \mathrm{~K}+ \\ \mathrm{P} \end{gathered}$ |
| P8 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 476 | 127 | 63 | 25 | 203 | 247 | 630 | 247 | 647 | 177 | 561 | 162 | 199 | 313 | 295 |
| Total: | 900 | 475 | 128 | 61 | 25 | 205 | 252 | 625 | 248 | 647 | 174 | 563 | 163 | 202 | 314 | 292 |
| Mainly oil and gas companies | 846 | 453 | 120 | 57 | 24 | 189 | 233 | 592 | 230 | 611 | 165 | 530 | 151 | 180 | 295 | 286 |
|  | 94\% | 95\% | 94\% | 91\% | 96\% | 93\% | 94\% | 94\% | 93\% | 94\% | 93\% | 95\% | 93\% | $90 \%$ P | 94\% | $97 \%$ |
| Mainly taxpayers, through | 26 | 11 | 3 | 5 | 1 | 4 | 6 | 19 | 11 | 16 | 5 | 15 | 5 | 12 | 6 | 6 |
| government subsidies | 3\% | 2\% | 2\% | 9\% | 4\% | 2\% | 3\% | 3\% | 4\% | 2\% | 3\% | 3\% | 3\% | 6\% | 2\% | 2\% |
|  |  | D | d | Bcf |  | d |  |  |  |  |  |  |  | op | n | n |
| DK/NA | 27 | 12 | 4 | 0 | 0 | 10 | 8 | 19 | 7 | 21 | 6 | 15 | 6 | 8 | 13 | 4 |
|  | 3\% | 3\% | 3\% | 0\% | 0\% | 5\% | 3\% | 3\% | 3\% | 3\% | 4\% | 3\% | 4\% | 4\% | 4\% | 1\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  | p | p | no |



P9. As the oil and gas sector works toward reducing emissions, who should pay for the costs associated with reducing emissions? Should it be...



|  | Total | Location (Q.C) |  |  | Gender (Q.A) |  | Age (Q.B) |  |  |  | Education (Q.D3) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { Calgary } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Edmonton } \\ \mathrm{C} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Other } \\ \text { D } \end{gathered}$ | Male E | $\begin{gathered} \text { Female } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} 18-24 \\ G \\ \hline \end{gathered}$ | $\begin{gathered} 25-44 \\ \mathrm{H} \\ \hline \end{gathered}$ | $\begin{gathered} 45-64 \\ \mathrm{I} \\ \hline \end{gathered}$ | $\begin{gathered} 65+ \\ \mathrm{J} \\ \hline \end{gathered}$ | $\begin{gathered} \text { HS or less } \\ \mathrm{K} \\ \hline \end{gathered}$ | Coll./ Some Uni. L | Univ. <br> M | Post Grad N |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 341 | 309 | 250 | 450 | 450 | 105 | 315 | 322 | 158 | 146 | 328 | 269 | 151 |
| Total: | 900 | $300 \quad 300$ |  | 300 | 450 | 450 | 106 | 311 | 324 | 159 | 148 | 334 | 263 | 148 |
| Strongly support | $\begin{array}{r} 203 \\ 23 \% \end{array}$ | $\begin{array}{r} 77 \\ 23 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 88 \\ 29 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 37 \\ 15 \% \\ \mathrm{bC} \end{array}$ | $\begin{array}{r} 110 \\ 25 \% \end{array}$ | $\begin{array}{r} 92 \\ 20 \% \end{array}$ | $\begin{array}{r} 27 \\ 26 \% \end{array}$ | $\begin{array}{r} 73 \\ 23 \% \end{array}$ | $\begin{array}{r} 65 \\ 20 \% \end{array}$ | $\begin{array}{r} 38 \\ 24 \% \end{array}$ | $\begin{array}{r} 18 \\ 12 \% \\ \mathrm{MN} \end{array}$ | $\begin{array}{r} 54 \\ 16 \% \\ \mathrm{MN} \end{array}$ | $\begin{array}{r} 83 \\ 31 \% \\ \text { KL } \end{array}$ | $\begin{array}{r} 48 \\ 32 \% \\ \text { KL } \end{array}$ |
| Somewhat support | $\begin{array}{r} 256 \\ 28 \% \end{array}$ | $\begin{array}{r} 95 \\ 28 \% \end{array}$ | $\begin{array}{r} 94 \\ 30 \% \end{array}$ | $\begin{array}{r} 67 \\ 27 \% \end{array}$ | $\begin{array}{r} 96 \\ 21 \% \\ \mathrm{~F} \end{array}$ | $\begin{array}{r} 160 \\ 36 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 42 \\ 40 \% \\ \text { IJ } \end{array}$ | $\begin{array}{r} 103 \\ 33 \% \\ \text { I } \end{array}$ | $\begin{array}{r} 72 \\ 22 \% \\ \text { GH } \end{array}$ | $\begin{array}{r} 39 \\ 25 \% \\ \mathrm{G} \end{array}$ | 37 $25 \%$ | $\begin{gathered} 101 \\ 31 \% \end{gathered}$ | 73 $27 \%$ | 42 $28 \%$ |
| Somewhat oppose | $\begin{array}{r} 135 \\ 15 \% \end{array}$ | $\begin{array}{r} 49 \\ 14 \% \end{array}$ | $\begin{array}{r} 50 \\ 16 \% \end{array}$ | $\begin{array}{r} 35 \\ 14 \% \end{array}$ | $\begin{array}{r} 71 \\ 16 \% \end{array}$ | $\begin{array}{r} 63 \\ 14 \% \end{array}$ | $\begin{array}{r} 12 \\ 11 \% \end{array}$ | $\begin{array}{r} 45 \\ 14 \% \end{array}$ | $\begin{array}{r} 53 \\ 16 \% \end{array}$ | $\begin{array}{r} 25 \\ 16 \% \end{array}$ | $\begin{array}{r} 23 \\ 16 \% \end{array}$ | $\begin{array}{r} 54 \\ 16 \% \end{array}$ | $\begin{array}{r} 39 \\ 15 \% \end{array}$ | 19 $13 \%$ |
| Strongly oppose | $\begin{array}{r} 269 \\ 30 \% \end{array}$ | $\begin{array}{r} 107 \\ 31 \% \\ \hline \end{array}$ | $\begin{array}{r} 65 \\ 21 \% \\ \text { BD } \\ \hline \end{array}$ | $\begin{array}{r} 97 \\ 39 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 163 \\ 36 \% \\ \mathrm{~F} \end{array}$ | $\begin{array}{r} 106 \\ 24 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 20 \\ 19 \% \\ \mathrm{Ij} \\ \hline \end{array}$ | $\begin{array}{r} 81 \\ 26 \% \\ \mathrm{I} \\ \hline \end{array}$ | $\begin{array}{r} 118 \\ 37 \% \\ \text { GH } \\ \hline \end{array}$ | $\begin{array}{r} 50 \\ 32 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 61 \\ 42 \% \\ \mathrm{lMN} \end{array}$ | $\begin{array}{r} 101 \\ 31 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 65 \\ 24 \% \\ \mathrm{~K} \\ \hline \end{array}$ | $\begin{array}{r} 39 \\ 26 \% \\ \mathrm{~K} \\ \hline \end{array}$ |
| DK/NA | $\begin{array}{r} 38 \\ 4 \% \end{array}$ | $\begin{array}{r} 12 \\ 4 \% \end{array}$ | $\begin{array}{r} 11 \\ 4 \% \end{array}$ | $\begin{array}{r} 14 \\ 6 \% \end{array}$ | 10 $2 \%$ F | $\begin{array}{r} 28 \\ 6 \% \\ \mathrm{E} \\ \hline \end{array}$ | 4 $4 \%$ | 12 $4 \%$ | 14 $4 \%$ | 7 $5 \%$ | 8 $5 \%$ | 18 $5 \%$ | 9 $3 \%$ | 3 $2 \%$ |
| Support (NETS) | $\begin{array}{r} 459 \\ 51 \% \end{array}$ | $\begin{array}{r} 173 \\ 51 \% \\ \mathrm{~cd} \end{array}$ | $\begin{array}{r} 182 \\ 59 \% \\ \text { bD } \end{array}$ | $\begin{array}{r} 104 \\ 41 \% \\ \mathrm{bC} \end{array}$ | $\begin{array}{r} 106 \\ 46 \% \\ \mathrm{~F} \end{array}$ | $\begin{array}{r} 252 \\ 56 \% \\ \mathrm{E} \\ \hline \end{array}$ | $\begin{array}{r} 69 \\ 66 \% \\ \text { IJ } \end{array}$ | $\begin{array}{r} 176 \\ 56 \% \\ \mathrm{I} \\ \hline \end{array}$ | $\begin{array}{r} 137 \\ 43 \% \\ \text { GH } \end{array}$ | $\begin{array}{r} 76 \\ 48 \% \\ \mathrm{G} \\ \hline \end{array}$ | $\begin{array}{r} 54 \\ 37 \% \\ 1 \mathrm{MN} \end{array}$ | $\begin{array}{r} 155 \\ 47 \% \\ \text { kMn } \end{array}$ | $\begin{gathered} 156 \\ 58 \% \\ \text { KL } \end{gathered}$ | $\begin{array}{r} 90 \\ 60 \% \\ \mathrm{Kl} \\ \hline \end{array}$ |
| Oppose (NETS) | $\begin{array}{r} 404 \\ 45 \% \end{array}$ | $\begin{array}{r} 156 \\ 46 \% \\ \mathrm{c} \end{array}$ | $\begin{array}{r} 115 \\ 37 \% \\ \mathrm{bD} \end{array}$ | $\begin{array}{r} 133 \\ 53 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 234 \\ 52 \% \\ \mathrm{~F} \end{array}$ | $\begin{array}{r} 170 \\ 38 \% \\ \mathrm{E} \end{array}$ | $\begin{array}{r} 32 \\ 30 \% \\ \text { IJ } \end{array}$ | $\begin{array}{r} 126 \\ 40 \% \\ \text { I } \end{array}$ | $\begin{array}{r} 171 \\ 53 \% \\ \text { GH } \end{array}$ | $\begin{array}{r} 75 \\ 47 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 84 \\ 57 \% \\ 1 \mathrm{MN} \end{array}$ | 155 $47 \%$ km | $\begin{array}{r} 104 \\ 39 \% \\ \mathrm{~K} 1 \end{array}$ | 58 $38 \%$ K |



|  | Total | Employment (Q.D1) |  |  |  |  | Sector (Q.D2) |  | Children (Q.D5) |  | Marital Status (Q.D4) |  |  | Income (Q.D6) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full-time B | $\begin{gathered} \text { Part-time } \\ \text { C } \\ \hline \end{gathered}$ | Unemp. D | Student E | Retired F | Public G | Private H | $\begin{gathered} \text { Yes } \\ \text { I } \end{gathered}$ | $\begin{gathered} \text { No } \\ \text { J } \end{gathered}$ | Single <br> K | Married L | Other M | $\begin{gathered} <\$ 60 \mathrm{~K} \\ \mathrm{~N} \end{gathered}$ | $\begin{gathered} \$ 60-\$ 120 \\ \mathrm{O} \end{gathered}$ | $\begin{gathered} \$ 120 \mathrm{~K}+ \\ \mathrm{P} \\ \hline \end{gathered}$ |
| CP6 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 476 | 127 | 63 | 25 | 203 | 247 | 630 | 247 | 647 | 177 | 561 | 162 | 199 | 313 | 295 |
| Total: | 900 | 475 | 128 | 61 | 25 | 205 | 252 | 625 |  | 647 | 174 | 563 | 163 | 202 | 314 | 292 |
| Strongly support | $\begin{gathered} 203 \\ 23 \% \end{gathered}$ | $\begin{array}{r} 100 \\ 21 \% \end{array}$ | $\begin{array}{r} 29 \\ 23 \% \end{array}$ | $\begin{array}{r} 13 \\ 20 \% \end{array}$ | $\begin{array}{r} 9 \\ 38 \% \end{array}$ | $\begin{array}{r} 50 \\ 24 \% \end{array}$ | $\begin{array}{r} 76 \\ 31 \% \\ \mathrm{H} \end{array}$ | $\begin{array}{r} 123 \\ 20 \% \\ \mathrm{G} \end{array}$ | 248 48 $19 \%$ | $\begin{array}{r} 154 \\ 24 \% \end{array}$ | $\begin{array}{r} 39 \\ 22 \% \end{array}$ | $\begin{array}{r} 132 \\ 23 \% \end{array}$ | $\begin{array}{r} 32 \\ 20 \% \end{array}$ | 45 $22 \%$ | $\begin{array}{r} 78 \\ 25 \% \end{array}$ | $\begin{array}{r} 63 \\ 21 \% \end{array}$ |
| Somewhat support | $\begin{gathered} 256 \\ 28 \% \end{gathered}$ | $\begin{array}{r} 132 \\ 28 \% \end{array}$ | $\begin{array}{r} 40 \\ 32 \% \end{array}$ | $\begin{array}{r} 22 \\ 35 \% \end{array}$ | $\begin{array}{r} 11 \\ 42 \% \end{array}$ | $\begin{array}{r} 49 \\ 24 \% \end{array}$ | $\begin{array}{r} 78 \\ 32 \% \end{array}$ | $\begin{array}{r} 168 \\ 27 \% \end{array}$ | $\begin{array}{r} 78 \\ 32 \% \end{array}$ | $\begin{array}{r} 178 \\ 28 \% \end{array}$ | $\begin{array}{r} 68 \\ 38 \% \\ \text { L } \end{array}$ | $\begin{array}{r} 142 \\ 25 \% \\ \mathrm{~K} \end{array}$ | $\begin{array}{r} 46 \\ 28 \% \end{array}$ | 65 $33 \%$ p | $\begin{array}{r} 97 \\ 31 \% \\ \mathrm{p} \\ \hline \end{array}$ | $\begin{array}{r} 66 \\ 22 \% \\ \text { no } \\ \hline \end{array}$ |
| Somewhat oppose | $\begin{array}{r} 135 \\ 15 \% \end{array}$ | $\begin{array}{r} 69 \\ 15 \% \end{array}$ | $\begin{array}{r} 11 \\ 8 \% \\ \mathrm{~F} \end{array}$ | $\begin{array}{r} 11 \\ 18 \% \end{array}$ | $\begin{array}{r} 2 \\ 9 \% \end{array}$ | $\begin{array}{r} 41 \\ 20 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 39 \\ 16 \% \end{array}$ | $\begin{array}{r} 93 \\ 15 \% \end{array}$ | $\begin{array}{r} 39 \\ 16 \% \end{array}$ | $\begin{array}{r} 94 \\ 15 \% \end{array}$ | $\begin{array}{r} 21 \\ 12 \% \end{array}$ | $\begin{array}{r} 88 \\ 16 \% \end{array}$ | $\begin{array}{r} 26 \\ 16 \% \end{array}$ | $\begin{array}{r} 33 \\ 17 \% \end{array}$ | $\begin{array}{r} 36 \\ 11 \% \end{array}$ | $\begin{array}{r} 48 \\ 16 \% \end{array}$ |
| Strongly oppose | $\begin{array}{r} 269 \\ 30 \% \end{array}$ | $\begin{array}{r} 154 \\ 32 \% \end{array}$ | $\begin{array}{r} 40 \\ 32 \% \end{array}$ | $\begin{array}{r} 15 \\ 24 \% \end{array}$ | $\begin{array}{r} 2 \\ 8 \% \end{array}$ | $\begin{array}{r} 54 \\ 27 \% \end{array}$ | $\begin{array}{r} 45 \\ 18 \% \\ \mathrm{H} \end{array}$ | $\begin{array}{r} 217 \\ 35 \% \\ \mathrm{G} \end{array}$ | 73 193 <br> $29 \%$ $30 \%$ |  | $\begin{array}{r} 40 \\ 23 \% \\ 1 \end{array}$ | $\begin{array}{r} 181 \\ 32 \% \\ \mathrm{k} \end{array}$ | 49 $30 \%$ | 48 $24 \%$ P | $\begin{array}{r} 89 \\ 28 \% \\ p \\ \hline \end{array}$ | $\begin{array}{r} 108 \\ 37 \% \\ \mathrm{No} \end{array}$ |
| DK/NA | $\begin{array}{r} 38 \\ 4 \% \end{array}$ | $\begin{array}{r} 20 \\ 4 \% \end{array}$ | $\begin{array}{r} 7 \\ 5 \% \end{array}$ | $\begin{array}{r} 2 \\ 3 \% \end{array}$ | $\begin{array}{r} 1 \\ 4 \% \end{array}$ | $\begin{array}{r} 8 \\ 4 \% \end{array}$ | $\begin{array}{r} 8 \\ 3 \% \end{array}$ | $\begin{array}{r} 29 \\ 5 \% \end{array}$ | $\begin{array}{r} 9 \\ 4 \% \end{array}$ | $\begin{array}{r} 28 \\ 4 \% \end{array}$ | 9 $5 \%$ | 19 $3 \%$ | 10 $6 \%$ | 8 $4 \%$ | 14 $4 \%$ | 9 $3 \%$ |
| Support (NETS) | $\begin{array}{r} \hline 459 \\ 51 \% \end{array}$ | $\begin{array}{r} 233 \\ 49 \% \end{array}$ | $\begin{array}{r} 70 \\ 55 \% \end{array}$ | $\begin{array}{r} 34 \\ 55 \% \end{array}$ | $\begin{array}{r} 20 \\ 80 \% \end{array}$ | $\begin{array}{r} 99 \\ 49 \% \end{array}$ | 155 291 <br> $63 \%$ $46 \%$ <br> H G |  | $\begin{array}{rr} 126 & 332 \\ 51 \% & 51 \% \end{array}$ |  | $\begin{array}{r} 107 \\ 60 \% \\ \mathrm{Lm} \end{array}$ | $\begin{array}{r} 274 \\ 49 \% \\ \mathrm{~K} \end{array}$ | $\begin{array}{r} 78 \\ 48 \% \\ \mathrm{k} \end{array}$ | 110 $55 \%$ p | $\begin{array}{r} 175 \\ 56 \% \\ \text { P } \end{array}$ | $\begin{array}{r} 129 \\ 44 \% \\ \mathrm{nO} \end{array}$ |
| Oppose (NETS) | $\begin{array}{r} 404 \\ 45 \% \end{array}$ | $\begin{array}{r} 224 \\ 47 \% \end{array}$ | $\begin{array}{r} 51 \\ 40 \% \end{array}$ | $\begin{array}{r} 26 \\ 42 \% \end{array}$ | 4 $16 \%$ | 96 $47 \%$ | $\begin{array}{r} 84 \\ 34 \% \\ \mathrm{H} \end{array}$ | $\begin{array}{r} 310 \\ 49 \% \\ \mathrm{G} \end{array}$ | $\begin{array}{r} 112 \\ 45 \% \end{array}$ | 287 $44 \%$ | $\begin{array}{r} 61 \\ 34 \% \\ \mathrm{Lm} \end{array}$ | $\begin{array}{r} 268 \\ 48 \% \\ \mathrm{~K} \end{array}$ | $\begin{array}{r} 74 \\ 46 \% \\ \mathrm{k} \end{array}$ | 81 $41 \%$ P | $\begin{array}{r} 125 \\ 40 \% \\ \text { P } \end{array}$ | $\begin{array}{r} 156 \\ 53 \% \\ \text { NO } \\ \hline \end{array}$ |

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P3. Thinking about how jobs in the energy sector may change in the future, do you think the Government of Alberta should or should not be taking an active role in planning for future job opportunities for energy workers?

|  | Total | Location (Q.C) |  |  | Gender (Q.A) |  | Age (Q.B) |  |  |  | Education (Q.D3) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { Calgary } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Edmonton } \\ \mathrm{C} \end{gathered}$ | Other D | $\begin{gathered} \text { Male } \\ \text { E } \end{gathered}$ | $\begin{gathered} \text { Female } \\ \text { F } \end{gathered}$ | $18-24$ | $\begin{gathered} 25-44 \\ \mathrm{H} \end{gathered}$ | $\begin{gathered} 45-64 \\ \mathrm{I} \\ \hline \end{gathered}$ | 65+ | $\begin{gathered} \text { HS or less } \\ K \end{gathered}$ | $\begin{array}{\|c} \hline \text { Coll./ } \\ \text { Some Uni. } \\ \text { L } \\ \hline \end{array}$ | Univ. <br> M | $\begin{array}{\|c} \text { Post Grad } \\ \mathrm{N} \\ \hline \end{array}$ |
| P3 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 341 | 309 | 250 | 450 | 450 | 105 | 315 | 322 | 158 | 146 | 328 | 269 | 151 |
| Total: | 900 | 300 | 300 | 300 | 450 | 450 | 106 | 311 | 324 | 159 | 148 | 334 | 263 | 148 |
| Should take active role | $\begin{array}{r} 740 \\ 82 \% \end{array}$ | 273 | 271 | 196 | 364$81 \%$ | 375 | 83$79 \%$ | $\begin{array}{r} 252 \\ 80 \% \end{array}$ | $\begin{array}{r} 269 \\ 83 \% \end{array}$ | 136 | 114$78 \%$ | $\begin{array}{r} 260 \\ 79 \% \end{array}$ | 85\% | 133 |
|  |  | $\begin{array}{r} 80 \% \\ \mathrm{c} \\ \hline \end{array}$ | $\begin{array}{r} 88 \% \\ \text { bD } \\ \hline \end{array}$ | $\begin{array}{r} 78 \% \\ \mathrm{C} \\ \hline \end{array}$ |  | 83\% |  |  |  | 86\% |  |  |  | $\begin{array}{rrr}79 \% & 85 \% & 88 \% \\ \mathrm{n} & & \\ \text { nl }\end{array}$ |
| Should not take active role | $\begin{array}{r} \hline 142 \\ 16 \% \end{array}$ | 64 | 33 | 46 | 80$18 \%$ | 62 | 16$15 \%$ | 56$18 \%$ | 51$16 \%$ | $\begin{array}{r} 20 \\ 13 \% \end{array}$ | 27 | 59$18 \%$ | 38$14 \%$ | 18$12 \%$ |
|  |  | $19 \%$ | $\begin{gathered} 11 \% \\ \text { BD } \end{gathered}$ | $\begin{array}{r} 18 \% \\ \mathrm{C} \end{array}$ |  | 14\% |  |  |  |  | 18\% |  |  |  |
| DK/NA | $\begin{aligned} & 18 \\ & 2 \% \end{aligned}$ | 1\% |  | 8 |  | 13 | 6 | 2\% | 3$1 \%$$G$ | 1\% | 5$3 \%$n | $\begin{array}{r} 9 \\ 3 \% \\ \mathrm{n} \\ \hline \end{array}$ | 1\% | 0$0 \%$kl |
|  |  |  |  | 3\% | 1\% | 3\% | 6\% |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | I |  |  |  |  |  |  |  |



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P4. Many countries and businesses have committed to a target of net-zero emissions by
support, somewhat oppose or strongly oppose the goal of net-zero emissions by 2050 ?

|  | Total | Location (Q.C) |  |  | Gender (Q.A) |  | Age (Q.B) |  |  |  | Education (Q.D3) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Calgary <br> B | $\begin{gathered} \text { Edmonton } \\ \mathrm{C} \end{gathered}$ | Other D | Male E | Female F | $\begin{gathered} 18-24 \\ G \end{gathered}$ | $25-44$ $\mathrm{H}$ | $45-64$ I | $\begin{gathered} 65+ \\ \mathrm{J} \end{gathered}$ | $\begin{gathered} \text { HS or less } \\ \mathrm{K} \\ \hline \end{gathered}$ | Coll./ <br> Some Uni. <br> L | Univ. M | Post Grad N |
| CP4 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 341 | 309 | 250 | 450 | 450 | 105 | 315 | 322 | 158 | 146 | 328 | 269 | 151 |
| Total: | 900 | 300 | 300 | 300 | 450 | 450 | 106 | 311 | 324 | 159 | 148 | 334 | 263 | 148 |
| Strongly support | 283 | 111 | 122 | $\begin{array}{r}49 \\ \hline 0\end{array}$ | 124 | 159 | 32 $30 \%$ | 99 $31 \%$ | 99 $31 \%$ | 52 $33 \%$ | 25 | 77 | 107 | 72 $48 \%$ |
|  | 31\% | $33 \%$ D | $40 \%$ D | $20 \%$ BC | 28\% | 35\% | 30\% | 31\% | 31\% | 33\% | $17 \%$ MN | $\begin{gathered} 23 \% \\ \mathrm{MN} \end{gathered}$ | 40\% | $48 \%$ KL |
| Somewhat support | 302 | 120 | 100 | 82 | 139 | 163 | 47 | 102 | 95 | 58 | 50 | 130 | 82 | 38 |
|  | 34\% | 35\% | 32\% | 33\% | 31\% | 36\% | $\begin{array}{r} 45 \% \\ \mathrm{hI} \end{array}$ | $32 \%$ g | $30 \%$ G | 37\% | 34\% | $\begin{array}{r} 40 \% \\ \mathrm{mN} \end{array}$ | 31\% | $25 \%$ L |
| Somewhat oppose | 124 | 47 | 41 | 36 | 72 | 52 | 10 | 45 | 46 | 23 | 21 | 49 | 40 | 14 |
|  | 14\% | 14\% | 13\% | 15\% | 16\% | 12\% | 10\% | 14\% | 14\% | 15\% | 14\% | 15\% | 15\% | 9\% |
| Strongly oppose | 171 | 55 | 38 | 79 | 104 | 68 | 14 | 59 | 78 | 21 | 47 | 66 | 33 | 23 |
|  | 19\% | 16\% | 12\% | 31\% | 23\% | 15\% | 13\% | 19\% | 24\% | 13\% | 32\% | 20\% | 12\% | 15\% |
|  |  | D | D | BC | F | E | 1 |  | gJ | I | LMN | Km | K1 | K |
| DK/NA | 20 | 8 | 7 | 5 | 12 | 8 | 2 | 10 | 4 | 4 | 3 | 6 | 7 | 4 |
|  | 2\% | 2\% | 2\% | 2\% | 3\% | 2\% | 2\% | 3\% | 1\% | 2\% | 2\% | 2\% | 3\% | 3\% |
| Support (NETS) | 584 | 232 | 222 | 130 | 262 | 322 | 79 | 201 | 195 | 110 | 75 | 207 | 189 | 110 |
|  | 65\% | 68\% | 72\% | 52\% | 58\% | 72\% | 75\% | 64\% | 60\% | 70\% | 51\% | 63\% | 70\% | 73\% |
|  |  | D | D | BC | F | E | hI | g | Gj | i | 1 MN | kn | K | K1 |
| Oppose (NETS) | 295 | 101 | 79 | 115 | 175 | 120 | 24 | 104 | 123 | 44 | 68 | 115 | 73 | 37 |
|  | 33\% | 30\% | 26\% | 46\% | 39\% | 27\% | 23\% | 33\% | 38\% | 28\% | 47\% | 35\% | 27\% | 24\% |
|  |  | D | D | BC | F | E | I |  | Gj | i | 1 MN | kmn | K1 | K1 |

TrendWatch Alberta Omnibus (Sept. 2023)
 support, somewhat oppose or strongly oppose the goal of net-zero emissions by 2050?

|  | Total | Employment (Q.D1) |  |  |  |  | Sector (Q.D2) |  | Children (Q.D5) |  | Marital Status (Q.D4) |  |  | Income (Q.D6) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Full-time B | $\begin{gathered} \hline \text { Part-time } \\ \text { C } \\ \hline \end{gathered}$ | Unemp. D | Student E | Retired F | Public G | Private | $\begin{gathered} \text { Yes } \\ \text { I } \\ \hline \end{gathered}$ | $\begin{gathered} \text { No } \\ \text { J } \end{gathered}$ | $\begin{gathered} \text { Single } \\ \mathrm{K} \\ \hline \end{gathered}$ | Married L | Other M | $\begin{gathered} \hline \$ 60 \mathrm{~K} \\ \mathrm{~N} \\ \hline \end{gathered}$ | $\begin{gathered} \$ 60-\$ 120 \\ \mathrm{O} \\ \hline \end{gathered}$ | $\begin{gathered} \$ 120 \mathrm{~K}+ \\ \mathrm{P} \\ \hline \end{gathered}$ |
| CP4 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 476 | 127 | 63 | 25 | 203 | 247 | 630 | 247 | 647 | 177 | 561 | 162 | 199 | 313 | 295 |
| Total: | 900 | 475 | 128 | 61 | 25 | 205 | 252 | 625 | 248 | 647 | 174 | 563 | 163 | 202 | 314 | 292 |
| Strongly support | 283 | 139 | 45 | 21 | 10 | 67 | 101 | 174 | 66 | 217 | 56 | 183 | 44 | 59 | 108 | 91 |
|  | 31\% | 29\% | 35\% | 34\% | 38\% | 33\% | 41\% H | $\begin{array}{r} 28 \% \\ \mathrm{G} \end{array}$ | 27\% | 33\% | 32\% | 33\% | 27\% | 30\% | 34\% | 31\% |
| Somewhat support | 302 | 148 | 45 | 24 | 13 | 67 | 80 | 212 | 81 | 219 | 71 | 173 | 57 | 67 | 102 | 99 |
|  | 34\% | 31\% | 36\% | 38\% | 50\% | 33\% | 33\% | 34\% | 33\% | 34\% | $40 \%$ 1 | $31 \%$ | 35\% | 33\% | 32\% | 33\% |
| Somewhat oppose | 124 | 72 | 15 | 4 | 1 | 33 | 27 | 95 | 41 | 82 | 15 | 88 | 21 | 27 | 35 | 51 |
|  | 14\% | 15\% | 11\% | 6\% | 4\% | 16\% | 11\% | 15\% | 17\% | 13\% | $8 \%$ 1 | $16 \%$ k | 13\% | 13\% | $11 \%$ $p$ | $17 \%$ 0 |
| Strongly oppose | 171 | 106 | 21 | 11 | 2 | 30 | 32 | 136 | 52 | 116 | 30 | 106 | 35 | 40 | 62 | 52 |
|  | 19\% | $22 \%$ f | 17\% | 18\% | 8\% | $15 \%$ b | $13 \%$ H | $22 \%$ G | 21\% | 18\% | 17\% | 19\% | 21\% | 20\% | 20\% | 18\% |
| DK/ NA | 20 | 11 | 1 | 2 | 0 | 6 | 6 | 14 | 7 | 13 | 4 | 11 | 5 | 7 | 7 | 2 |
|  | 2\% | 2\% | 1\% | 3\% | 0\% | 3\% | 2\% | 2\% | 3\% | 2\% | 2\% | 2\% | 3\% | 3\% | 2\% | 1\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  | p |  | n |
| Support (NETS) | 584 | 287 | 90 | 45 | 22 | 135 | 182 | 386 | 147 | 435 | 127 | 356 | 101 | 126 | 209 | 190 |
|  | 65\% | 60\% | 71\% | 72\% | 88\% | 66\% | 74\% | 61\% | 59\% | 67\% | 72\% | 63\% | 62\% | 63\% | 67\% | 64\% |
|  |  | c | b |  |  |  | H | G | j | i | 1 | k |  |  |  |  |
| Oppose (NETS) | 295 | 177 | 36 | 15 | 3 | 63 | 59 | 230 | 93 | 199 | 45 | 194 | 56 | 66 | 97 | 104 |
|  | 33\% | 37\% | 28\% | 24\% | 12\% | 31\% | 24\% | 37\% | 38\% | 31\% | 25\% | 35\% | 35\% | 33\% | 31\% | 35\% |
|  |  | d |  | b |  |  | H | G | j | i | 1 | k |  |  |  |  |

 federal government to support the development of a clean energy sector.

|  | Total | Location (Q.C) |  |  | Gender (Q.A) |  | Age (Q.B) |  |  |  | Education (Q.D3) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { Calgary } \\ \text { B } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Edmonton } \\ \mathrm{C} \\ \hline \end{gathered}$ | Other D | Male E | $\begin{gathered} \text { Female } \\ \mathrm{F} \\ \hline \end{gathered}$ | $\begin{gathered} 18-24 \\ \mathrm{G} \\ \hline \end{gathered}$ | $\begin{gathered} 25-44 \\ \mathrm{H} \\ \hline \end{gathered}$ | $\begin{gathered} 45-64 \\ \mathrm{I} \\ \hline \end{gathered}$ | $\begin{gathered} 65+ \\ \mathrm{J} \end{gathered}$ | $\begin{gathered} \text { HS or less } \\ \mathrm{K} \\ \hline \end{gathered}$ | Coll./ <br> Some Uni. L | Univ. M | $\begin{gathered} \text { Post Grad } \\ \mathrm{N} \\ \hline \end{gathered}$ |
| C2PC |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 341 | 309 | 250 | 450 | 450 | 105 | 315 | 322 | 158 | 146 | 328 | 269 | 151 |
| Total: | 900 | 300 | 300 | 300 | 450 | 450 | 106 | 311 | 324 | 159 | 148 | 334 | 263 | 148 |
| Strongly agree | $\begin{array}{r} 370 \\ 41 \% \end{array}$ | $\begin{array}{r} 147 \\ 43 \% \\ \mathrm{~d} \end{array}$ | $\begin{array}{r} 140 \\ 45 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 84 \\ 33 \% \\ \mathrm{bC} \end{array}$ | $\begin{array}{r} 178 \\ 39 \% \end{array}$ | $\begin{array}{r} 192 \\ 43 \% \end{array}$ | $\begin{array}{r} 40 \\ 39 \% \end{array}$ | $\begin{array}{r} 128 \\ 41 \% \end{array}$ | $\begin{array}{r} 136 \\ 42 \% \end{array}$ | $\begin{array}{r} 66 \\ 42 \% \end{array}$ | $\begin{array}{r} 55 \\ 38 \% \end{array}$ | $\begin{array}{r} 131 \\ 40 \% \end{array}$ | $\begin{array}{r} 110 \\ 41 \% \end{array}$ | $\begin{array}{r} 72 \\ 48 \% \end{array}$ |
| Somewhat agree | $\begin{array}{r} 291 \\ 32 \% \end{array}$ | $\begin{array}{r} 103 \\ 30 \% \end{array}$ | $\begin{array}{r} 106 \\ 34 \% \end{array}$ | $\begin{array}{r} 82 \\ 33 \% \end{array}$ | $\begin{array}{r} 148 \\ 33 \% \end{array}$ | $\begin{array}{r} 143 \\ 32 \% \end{array}$ | $\begin{array}{r} 28 \\ 27 \% \end{array}$ | $\begin{array}{r} 100 \\ 32 \% \end{array}$ | $\begin{array}{r} 107 \\ 33 \% \end{array}$ | $\begin{array}{r} 56 \\ 35 \% \end{array}$ | $\begin{array}{r} 40 \\ 27 \% \end{array}$ | $\begin{array}{r} 104 \\ 32 \% \end{array}$ | $\begin{array}{r} 97 \\ 36 \% \end{array}$ | $\begin{array}{r} 49 \\ 33 \% \end{array}$ |
| Somewhat disagree | $\begin{array}{r} 127 \\ 14 \% \end{array}$ | $\begin{array}{r} 52 \\ 15 \% \end{array}$ | $\begin{array}{r} 36 \\ 12 \% \end{array}$ | $\begin{array}{r} 39 \\ 15 \% \end{array}$ | $\begin{array}{r} 65 \\ 14 \% \end{array}$ | $\begin{array}{r} 62 \\ 14 \% \end{array}$ | $\begin{array}{r} 22 \\ 21 \% \\ \mathrm{i} \\ \hline \end{array}$ | $\begin{array}{r} 48 \\ 15 \% \end{array}$ | $\begin{array}{r} 37 \\ 12 \% \\ \mathrm{~g} \\ \hline \end{array}$ | $\begin{array}{r} 20 \\ 12 \% \end{array}$ | $\begin{array}{r} 27 \\ 19 \% \\ \mathrm{n} \end{array}$ | $\begin{array}{r} 48 \\ 14 \% \end{array}$ | $\begin{array}{r} 37 \\ 14 \% \end{array}$ | 14 $9 \%$ k |
| Strongly disagree | $\begin{array}{r} 81 \\ 9 \% \end{array}$ | 33 $10 \%$ c | 15 $5 \%$ bD | $\begin{array}{r} 32 \\ 13 \% \\ \mathrm{C} \end{array}$ | $\begin{array}{r} 49 \\ 11 \% \end{array}$ | $\begin{array}{r} 32 \\ 7 \% \end{array}$ | 9 $9 \%$ | 30 $9 \%$ | 33 $10 \%$ | 9 $6 \%$ | 18 $12 \%$ | 32 $10 \%$ | 18 $7 \%$ | 13 $9 \%$ |
| DK/ NA | $\begin{array}{r} 31 \\ 3 \% \end{array}$ | 6 $2 \%$ d | 11 $4 \%$ | $\begin{array}{r} 14 \\ 5 \% \\ \text { b } \end{array}$ | $\begin{array}{r} 11 \\ 2 \% \end{array}$ | $\begin{array}{r} 20 \\ 4 \% \end{array}$ | 5 $5 \%$ | 9 $3 \%$ | 10 $3 \%$ | 8 $5 \%$ | 6 $4 \%$ | 14 $4 \%$ | 7 $3 \%$ | 3 $2 \%$ |
| Agree (NETS) | $\begin{array}{r} 661 \\ 74 \% \end{array}$ | $\begin{array}{r} 250 \\ 73 \% \end{array}$ | $\begin{array}{r} 246 \\ 80 \% \\ \mathrm{D} \end{array}$ | $\begin{array}{r} 166 \\ 66 \% \\ \hline \end{array}$ | $\begin{array}{r} 326 \\ 72 \% \end{array}$ | $\begin{array}{r} 336 \\ 75 \% \end{array}$ | $\begin{array}{r} 69 \\ 65 \% \\ i j \\ \hline \end{array}$ | $\begin{array}{r} 228 \\ 73 \% \end{array}$ | $\begin{array}{r} 243 \\ 75 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 122 \\ 77 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 95 \\ 65 \% \\ \mathrm{mN} \end{array}$ | $\begin{array}{r} 235 \\ 72 \% \\ \mathrm{n} \end{array}$ | $\begin{array}{r} 207 \\ 77 \% \\ \mathrm{k} \end{array}$ | $\begin{array}{r} 121 \\ 80 \% \\ \mathrm{~K} 1 \end{array}$ |
| Disagree (NETS) | $\begin{array}{r} 208 \\ 23 \% \end{array}$ | $\begin{array}{r} 85 \\ 25 \% \\ \mathrm{c} \\ \hline \end{array}$ | $\begin{array}{r} 51 \\ 17 \% \\ \mathrm{bD} \\ \hline \end{array}$ | $\begin{array}{r} 71 \\ 28 \% \\ \mathrm{C} \\ \hline \end{array}$ | $\begin{array}{r} 114 \\ 25 \% \end{array}$ | $\begin{array}{r} 94 \\ 21 \% \end{array}$ | $\begin{array}{r} 31 \\ 30 \% \\ \mathrm{j} \end{array}$ | 78 $25 \%$ | 70 $22 \%$ | $\begin{array}{r} 29 \\ 18 \% \\ \mathrm{~g} \end{array}$ | $\begin{array}{r} 45 \\ 31 \% \\ \mathrm{mN} \\ \hline \end{array}$ | 79 $24 \%$ | $\begin{array}{r} 55 \\ 21 \% \\ \mathrm{k} \\ \hline \end{array}$ | $\begin{array}{r} 27 \\ 18 \% \\ \mathrm{~K} \\ \hline \end{array}$ |


|  | Total | Employment (Q.D1) |  |  |  |  | Sector (Q.D2) |  | Children (Q.D5) |  | Marital Status (Q.D4) |  |  | Income (Q.D6) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{\|c} \hline \text { Full-time } \\ \text { B } \\ \hline \end{array}$ | $\begin{gathered} \text { Part-time } \\ \text { C } \\ \hline \end{gathered}$ | Unemp. $\mathrm{D}$ | $\begin{gathered} \text { Student } \\ \text { E } \\ \hline \end{gathered}$ | $\begin{gathered} \text { Retired } \\ \text { F } \\ \hline \end{gathered}$ | Public G | Private $\mathrm{H}$ | $\begin{gathered} \text { Yes } \\ \mathrm{I} \\ \hline \end{gathered}$ | $\begin{gathered} \text { No } \\ \text { J } \end{gathered}$ | $\begin{gathered} \text { Single } \\ \mathrm{K} \\ \hline \end{gathered}$ | Married $\qquad$ | Other $\mathrm{M}$ | $\begin{gathered} <\$ 60 \mathrm{~K} \\ \mathrm{~N} \\ \hline \end{gathered}$ | $\begin{gathered} \$ 60-\$ 120 \\ \mathrm{O} \\ \hline \end{gathered}$ | $\begin{gathered} \$ 120 \mathrm{~K}+ \\ \mathrm{P} \\ \hline \end{gathered}$ |
| C2PC |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Weighted Total: | 900 | 476 | 127 | 63 | 25 | 203 | 247 | 630 | 247 | 647 | 177 | 561 | 162 | 199 | 313 | 295 |
| Total: | 900 | 475 | 128 | 61 | 25 | 205 | 252 | 625 | 248 | 647 | 174 | 563 | 163 | 202 | 314 | 292 |
| Strongly agree | $\begin{array}{r} 370 \\ 41 \% \end{array}$ | $\begin{array}{r} 193 \\ 41 \% \end{array}$ | $\begin{array}{r} 59 \\ 46 \% \end{array}$ | $\begin{array}{r} 29 \\ 46 \% \end{array}$ | 7 $29 \%$ | 81 $40 \%$ | $\begin{array}{r} 111 \\ 45 \% \end{array}$ | 252 $40 \%$ | 86 $35 \%$ | 283 $44 \%$ | 76 $43 \%$ | 221 $39 \%$ | 73 $45 \%$ | 98 $49 \%$ | 111 $36 \%$ | 125 $43 \%$ |
|  |  |  |  |  |  |  |  |  | j | i |  |  |  | O | N |  |
| Somewhat agree | 291 | 155 | 37 | 11 | 10 | 77 | 80 | 206 | 83 | 207 | 50 | 193 | 49 | 58 | 111 | 95 |
|  | 32\% | $\begin{array}{r} 33 \% \\ \mathrm{~d} \end{array}$ | 29\% | $\begin{array}{r} 17 \% \\ \mathrm{bF} \end{array}$ | 40\% | $\begin{array}{r} 38 \% \\ \mathrm{D} \end{array}$ | $32 \%$ | 33\% | 34\% | 32\% | 28\% | 34\% | 30\% | 29\% | 36\% | 32\% |
| Somewhat disagree | 127 | 72 | 16 | 9 | 6 | 24 | 23 | 99 | 51 | 76 | 26 | 82 | 19 | 22 | 48 | 46 |
|  | 14\% | 15\% | 12\% | 15\% | 23\% | 12\% | $9 \%$ | $\begin{array}{r} 16 \% \\ \mathrm{~g} \end{array}$ | $21 \%$ J | $12 \%$ I | 15\% | 15\% | 12\% | 11\% | 15\% | 16\% |
| Strongly disagree | 81 | 46 | 10 | 9 | 1 | 13 | 22 | 58 | 23 | 56 | 21 | 44 | 15 | 13 | 33 | 22 |
|  | 9\% | 10\% | 8\% | 14\% | 5\% | 6\% | 9\% | 9\% | 9\% | 9\% | 12\% | 8\% | 9\% | 7\% | 11\% | 7\% |
| DK/ NA | 31 | 10 | 6 | 5 | 1 | 8 | 11 | 15 | 5 | 25 | 4 | 21 | 6 | 8 | 10 | 7 |
|  | 3\% | $2 \%$ | 4\% | $8 \%$ | 4\% | 4\% | 5\% | 2\% | 2\% | 4\% | 2\% | 4\% | 4\% | 4\% | 3\% | 2\% |
| Agree (NETS) | 661 | 348 | 96 | 40 | 17 | 158 | 190 | 458 | 169 | 491 | 125 | 414 | 122 | 156 | 223 | 220 |
|  | 74\% | 73\% | 75\% | 63\% | 69\% | 78\% | 77\% | 73\% | 68\% | 76\% | 71\% | 74\% | 75\% | 78\% | 71\% | 75\% |
|  |  |  |  | 1 |  | d |  |  | j | 1 |  |  |  |  |  |  |
| Disagree (NETS) | 208 | 118 | 26 | 18 | 7 | 37 | 45 | 156 | 74 | 132 | 47 | 126 | 35 | 35 | 81 | 68 |
|  | 23\% | 25\% | 20\% | 29\% | 27\% | 18\% | 18\% | 25\% | 30\% | 20\% | 27\% | 22\% | 21\% | 18\% | 26\% | 23\% |
|  |  |  |  |  |  |  | h | g | J | I |  |  |  | o | n |  |

Janet Brown OPINION RESEARCH

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